### Eligibility

\* indicates a required field

### **Elders Community Giving Project**

This field is read only.

### Applicants: please note

Before completing this application form, you should have read the Elders Community Giving Project <u>Terms and Conditions</u> and <u>Guidelines</u>.

This section of the application form is designed to help you, and us, understand if you are eligible and well prepared for this grant. It is crucial that you complete these questions before any others to ensure you do not spend time applying for a grant you may not be eligible for.

If you have any questions regarding the eligibility criteria, please contact **community.giving.project@elders.com.au** 

Please ensure that you regularly save your application form as the system does not offer autosave. You can exit and come back to your application at any time.

We encourage you to preview the form prior to beginning your application. This will help you understand the requirements of the application.

If at any time you need technical support with your application, please contact SmartyGrants on 03 9320 6888 or at service@smartygrants.com.au

Please note the closing date and time and consider your local time zone to ensure you have enough time to complete your application. Incomplete applications and/ or applications received after the closing date will not be considered.

To complete your application, you will need to provide the following:

- Your ABN or Incorporated Number
- Organisational information, including your purpose, annual revenue, and legal structure
- If you are being Auspiced, you will need the organisation details and a letter confirming the auspice agreement
- Project title and detail
- Letters of support of your project (if available, and highly recommended)
- Anticipated budget and expenditure
- Risk assessment
- Recent annual report (weblink is acceptable) or financial statements.

If you need to contact us throughout the application process, please quote the application number below:

Application Number				
This field is read only.				

### Confirmation of Eligibility

#### I confirm that I:

- have read and understand the guidelines
- have read and understand the terms and conditions, which detail full eligible/ineligible applicant detail
- am able to demonstrate alignment between my project and the aims and pillars of the Elders Community Giving Project
- am a not-for-profit organisation and/or am a non-government organisation (note: government schools and preschools are able to apply)
- have an ABN, my organisation incorporated, or am being auspiced by an incorporated organisation for the purposes of this application
- am located and service a regional, rural or remote community in Australia which Elders, or an Elders owned and operated business, operates or has a physical presence (i.e., not a metropolitan area) find out more about our businesses here
- am able to demonstrate financial viability of the initiative
- am NOT applying for an initiative which requires on-going funding
- am NOT seeking sponsorship of an event or initiative
- have the appropriate type and level of insurance for the activities that are the subject of this grant (if applicable).

Please select below: *	
○ Yes	○ No
You must confirm that all statements	above are true and correct

As you have responded no to the eligibility check, unfortunately you are not eligible to apply for this grant.

#### Contact Details

\* indicates a required field

### **Privacy Notice**

We pledge to respect and uphold your rights to privacy protection under the <u>Australian Privacy Principles</u> (APPs) as established under the <u>Privacy Act 1988</u> and amended by the <u>Privacy Amendment (Enhancing Privacy Protection) Act 2012</u>. To view Elders privacy statement, go to <u>elders.com.au/privacy-policy</u>

### **Applicant Details**

**Organisation Name \*** 

Organisation Name
Please use the organisation's full name. Make sure you provide the same name that is listed in official documentation such as that with the ABR, ACNC or ATO.
Organisation primary address Address
Please note only Australian addresses are eligible.
Organisation postal address (if different to above) Address
Organisation primary phone number *
Must be an Australian phone number.
Organisation email address *
Must be an email address. If you do not have a generic organisation email, please add your own.
Organisation website
Must be a URL.
Primary Contact Details
Primary contact * Title First Name Last Name
This is the person we will correspond with about this grant.
Position held in organisation *
e.g., Manager, Board Member or Fundraising Coordinator.
Primary contact primary phone number *
Must be an Australian phone number.  Mobile phone number preferred

Primary contact office phone number
Must be an Australian phone number.
Primary contact email address *
This is the address we will use to correspond with you about this grant.
Are you a current employee of Elders or an Elders owned business? *
<ul> <li>No</li> <li>Please note this will not hinder or help your application.</li> </ul>
If you are an Elders client, please add your client ID number
Please note this will not hinder or help your application.
What is your local/closest Elders branch? *
Organisation Details
* indicates a required field
indicates a required held
What is your organisation's purpose or mission? What service do you provide? *
Word count:
Must be no more than 200 words. What is your purpose, who do you support etc.
Does your organisation have an ABN? *
○ Yes ○ No
AL. ADN *
Applicant ABN *
The ABN provided will be used to look up the following information. Click Lookup above to check that you have entered the ABN correctly.
Information from the Australian Business Register
ABN
Entity name
ABN status

Entity type

Goods & Services Tax (GST)

DGR Endorsed

ATO Charity Type

More information

ACNC Registration

Tax Concessions

Main business location

Please enter your ABN number to search

As you do not have an ABN, please submit a completed ATO Statement by a Supplier Form with your application, otherwise 48.5% of any approved grant may be withheld. Download the form from the ATO website.

<b>Please upload your completed Statemer</b> Attach a file:	nt of Supplier Form: *
Max 25mb per file uploaded	

#### What is your incorporation number?

Incorporated Association or Australian Company Number.

#### What is your organisation's annual revenue? \*

- Less than \$50,000
- \$50,000 or more, but less than \$250,000
- \$250,000 or more, but less than \$1 million
- \$1 million or more, but less than \$10 million
- More than \$10 million

Your revenue includes grants, donations, and other fundraising activities, fees for services, sale of goods, interest, royalties and in-kind donations that have been included in your accounts as 'revenue'. The Australian Charities and Not-for-profits Commission (ACNC) has more detailed information here: https://www.acnc.gov.au/tools/topic-guides/revenue

#### What is your organisation's legal structure? \*

- Incorporated association
- Cooperative
- Company limited by guarantee
- Indigenous corporation, association or cooperative
- Organisation established through specific legislation
- Trust
- Unknown

If your organisation is unincorporated, it must have an auspice organisation.

### **Auspice Information**

### \* indicates a required field

Is your organisation auspiced by another organisation for the purpose of this grant? *  O Yes  No
O Yes  An auspice arrangement is when a larger organisation assists a smaller organisation to fund a grant activity or event. The larger organisation is known as the auspice organisation. Unincorporated organisations applying for a grant must be auspiced by an incorporated organisation. If you do not have an auspice you should not apply for this grant.
Auspice Organisation Details
Auspice organisation name * Organisation Name
Please use the organisation's full name. Make sure you provide the same name that is listed in official
documentation such as that with the ABR, ACNC or ATO.
Auspice primary address Address
Auspice postal address (if different to above) Address
Auspice primary phone number *
Must be an Australian phone number.
Auspice email address *
Must be an email address.
Auspice website
Must be a URL.
Primary contact person at auspice organisation * Title First Name Last Name
We may contact this person to verify that the auspice arrangement is valid and current.
Position held in organisation *

e.g., Manager, Board Member or	Fundraising Coor	dinator		
Auspice primary contact pr	rimary phone	number *		
Must be an Australian phone num	ıber.			
Auspice primary contact of	ffice phone nu	ımber		
, , ,	•			
Must be an Australian phone num	iber.			
Auspice primary contact e	mail address *	<b>k</b>		
The proof primary consuct of				
Must be an email address				
Please attach a letter from	the ausnice	organisatio	n confirmi	ng that the ausnice
arrangement is valid and c	•	organisacio	co	ing that the auspice
Attach a file:				
The letter must be signed by an a	authoricad parcar	o (o a Manaa	or CEO or P	oard Chair) and must
include: name, position, signature		i (e.g., Mailag	er, ceo or b	oard Chair) and must
Does the auspice organisa	tion have an /	ΔRN2 *		
○ Yes		○ No		
Auspice ABN *				
·				
The ABN provided will be used			formation. (	Click Lookup above to
check that you have entered t				
Information from the Australian E	Business Register	ſ		
ABN Entity name				
Entity name				
ABN status Entity type				
Goods & Services Tax (GST)				
DGR Endorsed				
	Moro inform	ation		
ACNC Pogistration	More informa	<u>auull</u>		
ACNC Registration  Tax Concessions				
Main business location				

Must be an ABN.

As the auspice organisation does not have an ABN, please submit a completed ATO Statement by a Supplier Form with your application, otherwise 48.5% of any approved grant may be withheld. Download the form from <a href="mailto:the-ATO website">the ATO website</a>.

Please upload completed Statement of Supplier Form: * Attach a file:
Max 25mb per file uploaded
Project Details
* indicates a required field
Project title: *
Provide a name for your project/program/initiative. Your title should be short but descriptive.
Please list the town/region that your project will occur/support/service *
Anticipated start date Anticipated end date
Must be a date. If unknown, provide your best guess or leave blank
If unknown, provide your best guess or leave blank
Please provide a short summary of your initiative *
Word count: Must be no more than 200 words.
Be descriptive, but succinct. Include a brief summary of who this project is for (i.e. target audience),
what you will do (i.e. the activities you will perform), and what results you expect from your activities (outcomes). Please list any stakeholders you will need to engage with.
What is the need and how will you address it *
Mand south
Word count: Must be no more than 200 words.

Tell us why your initiative is needed, and why you believe the activities you propose will produce the outcomes you seek. Provide statistics/evidence (where available) of both the need and the link

between the work you will do and the outcomes you seek. Why is it important?

#### What are the primary areas of focus for this project/program? \*

You may select up to five items. You can select items from any area of the list – all have equal value. Only select sub-categories if you want to be more specific. In this question we want to know about the field of work (e.g. arts, health), rather than the types of people it will affect (e.g. young people).

## Please select the Elders Community Giving Project pillar which your project aligns with \*

- People and regions
- Environmental awareness
- Innovation into the future
- Healthy bodies and healthy minds
- Encouraging and celebrating diversity
- Safety first
- People's choice (\$10k only)

You must select one pillar only. If you need further information on each of the pillars, visit elders.com.au/community for descriptions.

## Please outline how your project aligns with your selected pillar. \*

#### Word count:

Must be no more than 200 words.

Tell us how your project meets the criteria of the Community Giving Project pillar you have selected.

#### Please tell us about the outcomes you expect to result from this initiative.

Outcomes are the changes you expect to occur from your initiative. Generally outcomes can be framed as an increase or decrease in one or more of the following:

- Skills, knowledge, confidence, aspiration, motivation, (these are generally **immediate** or short-term outcomes)
- Actions, behaviour, change in policy (these are generally **intermediate** or medium term outcomes)
- Social, financial, environmental, physical conditions (these are generally **long-term** outcomes)

We also want to learn more about the beneficiary/target groups you think your initiative will affect, who you will work through to reach those groups or achieve your outcomes, and how you propose to gauge whether your anticipated outcomes have been achieved - what you will measure and how.

### List your initiative's anticipated outcomes in the following table.

Anticipated Outcomes	Timeframe	Indicator of Success	Verification Method
	When do you expect to		e.g. survey; interviews;
changes that you expect	see results?		focus groups
to occur as a result		e.g. "an increase in items	

f your initiative. S nformation above		being red going to	cycled and not	
ormation above		going to	Iailullii	
/ho is the prin	nary target audier	nce for your initi	ative? *	
	tive have commun		-	s the target
) Yes	ort the activities y	ou are proposin Don't (	_	Not Applicable
				mmunity buy-in tend to
e more successfu	I.			
What evidence	do you have that	this project/pro	aram has comm	unity support? *
mat evidence	do you have that	tills project/pro	gram nas comm	idinty support:
ord count:				
ust be no more the				/
	Centre's Answers Bankes about how to frame		<u>aingcentre.com.au/</u>	<u>/answersbank#Qu/</u> IT
	as about non to name	your response.		
	letters of support	(if available/rele	evant)	
ttach a file:				
maximum of 5 fi	les can be attached			
lhat are the m	naior stons/stages	(i a milastanas	\ imuslused in de	divoring vour
vnat are the m nitiative?	najor steps/stages	(i.e. milestones	) invoived in de	elivering your
lilestone	Start Date (if	Finish Date (if	Location (if	Notes
	known)	known)	relevant)	
a planning:	Provide	Provide	(e.g. add address	, Add explanatory
.g. planning; najor activities;		approximate date if		notes if required
valuation	unknown	unknown	known; otherwise	
	Must be a date.	Must be a date.	type 'unknown' or	
		<u> </u>	'not applicable')	
lease outline	anv			
ermits or insu				
hat will need t	to be			
ourced and ap	proved			

for the project to be

implemented.

Please	outline	any risks	you foresee.	

These could be risks involving timing, budget, personnel resource, safety or reputational.

What is the risk	What is the likelihood of the risk?	What impact will it have on the project/initiative?	
	How likely is the risk to occur	What is the consequence if the risk occurs	

Is there anything else you application?	would like to share with Elders in support of your
аррисает	
Word count:	
Must be no more than 200 words.	
Please upload any support Attach a file:	ing documents or photos in support of your applicat
Attach a me.	
Inputs (Budget)	
* indicates a required field	
Total Project/Program Cost *	\$ What is the total budgeted cost (dollars) of your project?
Please indicate which	O Tier 1 - up to \$20,000
tier of funding you are applying for: *	<ul> <li>Tier 2 - up to \$10,000</li> <li>Please note that the People's Choice category is a maximum \$10,000 in grant funding</li> </ul>
Will any other	○ Yes
organisations (i.e private investment,	○ No
local/state/federal government) be	
providing any funding for this project/	
initiative/opportunity? *	
If yes, has this funding	○ Yes
be secured at time of application?	○ No

16 h m					
If yes, how much funding will be provided?	h	Must be a nu Please do not		ny commas or syn	nbols.
Budget (GST e	exclusive)				
	f other funding	that you hav			nditure tables below, has been confirmed
Provide clear desc Examples of incon 'company X spons 'promotional mate	ne could include orship'. Exampl	council cor	nmunity (	grant', 'trivia fur	
Use the 'Notes' co	lumn for any ad	lditional info	rmation y	ou think we sho	uld be aware of.
It is recommend	ed that you su	apply quote	es where	possible.	
Your budget <b>MUS</b> AMOUNT). Please ensure your figure	do not add co	<b>mmas</b> to fig	ures – e.g		DITURE ot \$1,000 - this will
Income Description	Income Type	Confirm Funding		Income Amou (\$)	nt Notes
				\$	
				\$	
				\$	
				\$	
Expenditure Description	Expendit	ure Type	(\$)	\$ ture AmountN	lotes
	Expendit	ure Type	(\$)	<u>[</u>	lotes
	Expendit	ure Type	( <b>\$</b> ) \$	<u>[</u>	lotes
	Expendit	ure Type	( <b>\$)</b> \$ \$	<u>[</u>	lotes
	Expendito	ure Type	( <b>\$</b> ) \$	<u>[</u>	lotes
		ure Type	( <b>\$)</b> \$ \$	<u>[</u>	lotes
Description		ure Type	(\$)   \$   \$   \$	<u>[</u>	
Description  Budget Totals	Tota \$		\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Income - Expe	

Please attach quotes for where applicable and available Attach a file:

What other inputs will you ne	ed in order to successfully carry out this project?
Non-financial inputs could include sta kind contributions, advocacy, and oth	off/volunteers time/expertise, equipment, facilities, pro bono or inner types of support.
Applicant Capacity	
* indicates a required field	
organisation's ability to under	r project, we want to find out more about your rtake the work you propose. Please provide some isation that will give us confidence that you can scribed in this application. *
volunteers time/expertise, equipment how you will complete this project with	out your strategies for providing the inputs (money, staff/ t, facilities, pro bono or in-kind contributions, advocacy, etc.) and thin the proposed timelines. Provide information also about any r organisation's capacity to undertake this work. Provide links to ble/relevant.
	Please provide a link to or attach a copy of your most recent Annual Report.
	If you do not produce an annual report, please provide us with your most recent financial statements (may include a Profit and Loss Statement/Statement of Financial Performance and a Balance Sheet/Statement of Financial Position).
Upload files *	Attach a file:
	or
Provide web link:	
	Must be a URL

#### Certification and Feedback

\* indicates a required field

#### Certification

Please ensure that you meet all criteria prior to submitting your application, as incomplete and ineligible applications will not proceed to the next round. We will not follow up on any missing documentation after an application has been submitted.

This section must be completed by an appropriately authorised person on behalf of the applicant organisation (may be different to the contact person listed earlier in this application form).

I certify that to the best of my knowledge the statements made within this application are true and correct, and I understand that if the applicant organisation is approved for this grant, we/it will be required to accept the terms and conditions of the grant as outlined in a letter of approval prior to any grant funds being provided.

I agree *	○ Yes		○ No	
Name of authorised person *	Title	First Name	Last Name	
	Must be a authorised	senior staff member, volunteer	board member or	appropriately
Position *	Position he	eld in applicant organ	isation (e.g. CEO, 1	Freasurer)
Contact phone number *	We may co	n Australian phone nu ontact you to verify t olicant organisation		is authorised
Contact Email *	Must be ar	n email address.		
Date *	Must be a	date		
How did you hear about th	ne Elder	s Community	Giving Projec	t?
Please select all that are releved Local Elders Branch  □ Facebook □ Instagram □ LinkedIn □ Fmail	vant *			

<ul><li>□ Word of mouth</li><li>□ Field day</li><li>□ Other:</li></ul>
Feedback
You are nearing the end of the application process. Before you review your application and submit your application, if you would like to provide feedback on the application process, please select <b>YES</b> .
If you would to just review and submit your application, please select ${f NO}$ to move the final stages of your application.
Would you like to provide feedback on the application process? *  ○ Yes  ○ No
Applicant Feedback
Please indicate how you found the online application process: *  ○ Very easy ○ Easy ○ Neutral ○ Difficult ○ Very difficult
How many minutes in total did it take you to complete this application?
Estimate in minutes i.e. 1 hour = 60
Please provide us with your suggestions about any improvements and/or additions to the application process/form that you think we need to consider for future rounds.
Word count: Must be no more than 100 words